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PERDAGANGAN BORONG & RUNCIT WHOLESALE & RETAIL TRADE

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INDEKS VOLUM PERDAGANGAN BORONG & RUNCIT MENINGKAT 9.4 PERATUS BAGI BULAN JULAI 2017
INDEX VOLUME OF WHOLESALE & RETAIL TRADE ROSE 9.4 PER CENT IN JULY 2017

Perniagaan/Business	Nilai Jualan/Sales Value			Indeks Volum/Volume Index (2010=100)			
	RM Billion	% Perubahan Changes		Asal Original	% Perubahan Changes		% Perubahan Changes
	Jul17'	YoY	MoM	Jul 17'	YoY	Pelarasan Bermusim Seasonally Adjusted (SA) Jul 17'	MoM (SA)
Perdagangan Borong & Runcit Wholesale & Retail Trade	96.5	11.1	-0.3	157.7	9.4	158.0	0.1
Perdagangan Borong Wholesale Trade	45.9	9.2	-2.3	162.7	6.8	164.9	-0.9
Perdagangan Runcit Retail Trade	38.3	14.1	0.6	163.8	12.9	164.1	-0.3
Kenderaan Bermotor Motor Vehicles	12.4	9.8	4.6	129.8	7.0	125.5	3.4

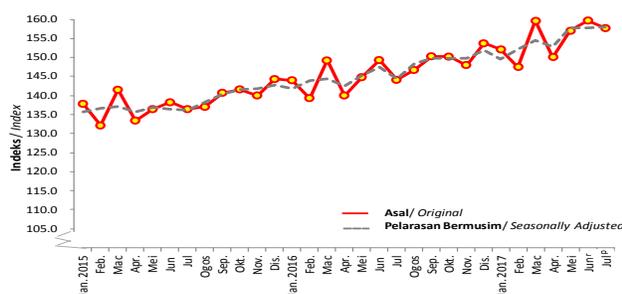
Prestasi Keseluruhan

- Indeks volum Perdagangan Borong & Runcit meningkat **9.4 peratus** kepada **157.7 mata** bagi bulan **Julai 2017** berbanding bulan Julai 2016. Pertumbuhan ini disokong oleh peningkatan dalam Perdagangan Runcit (**12.9%**). Indeks volum pelarasan bermusim perdagangan Borong & Runcit meningkat **0.1 peratus** berbanding dengan bulan sebelumnya.
- Nilai jualan Perdagangan Borong & Runcit berjumlah **RM96.5 bilion** bagi bulan **Julai 2017** dengan pertumbuhan **11.1 peratus** berbanding tempoh yang sama tahun 2016. Nilai jualan ini meliputi perniagaan Perdagangan Borong (**RM45.9 bilion**), Perdagangan Runcit (**RM38.3 bilion**) dan Kenderaan Bermotor (**RM12.4 bilion**). Pertumbuhan positif ini disumbang oleh perniagaan Perdagangan Runcit (**14.1%**).

Overall Performance

- Volume index of Wholesale & Retail Trade rose **9.4 per cent** to **157.7 points** in **July 2017** as compared to July 2016. The growth was supported by the increase in Retail Trade (**12.9%**). Seasonally adjusted volume index of Wholesale & Retail Trade increased **0.1 per cent** as compared to the preceding month.
- Sales value of Wholesale & Retail Trade stood at **RM96.5 bilion** in **July 2017**, registering **11.1 per cent** growth as compared to the corresponding period in 2016. The sales value consists of Wholesale Trade (**RM45.9 bilion**), Retail Trade (**RM38.3 bilion**) and Motor Vehicles (**RM12.4 bilion**) businesses. The positive growth was contributed by Retail Trade (**14.1%**).

Carta 1 : Indeks Volum Perdagangan Borong & Runcit
Chart 1 : Volume Index of Wholesale & Retail Trade



Carta 2 : Nilai Jualan Perdagangan Borong & Runcit
Chart 2 : Sales Value of Wholesale & Retail Trade



Perniagaan Perdagangan Borong

- Indeks volum Perdagangan Borong meningkat **6.8 peratus** kepada **162.7 mata** pada bulan Julai 2017 berbanding Julai 2016. Bagi perbandingan bulan ke bulan, indeks volum Perdagangan Borong (pelarasan bermusim) menurun **0.9 peratus** berbanding bulan sebelum.
- Nilai jualan bagi perniagaan Perdagangan Borong mencatatkan pertumbuhan **9.2 peratus** kepada **RM45.9 bilion** berbanding bulan yang sama tahun sebelumnya. Bagi perbandingan bulan ke bulan, nilai jualan perniagaan ini menurun **2.3 peratus**.

Perniagaan Perdagangan Runcit

- Indeks volum Perdagangan Runcit meningkat **12.9 peratus** kepada **163.8 mata** pada bulan Julai 2017 berbanding bulan yang sama tahun sebelumnya. Berbanding dengan bulan Jun 2017, indeks volum pelarasan bermusim Perdagangan Runcit menurun **0.3 peratus**.
- Perniagaan Perdagangan Runcit merekodkan peningkatan nilai jualan kepada **RM38.3 bilion** atau **14.1 peratus** berbanding setahun yang lalu. Bulan ke bulan, perniagaan ini mencatatkan peningkatan **0.6 peratus**.

Perniagaan Kenderaan Bermotor

- Perbandingan tahun ke tahun, indeks volum Kenderaan Bermotor meningkat **7.0 peratus** kepada **129.8 mata** pada bulan Julai 2017. Indeks volum pelarasan bermusim Kenderaan Bermotor meningkat **3.4 peratus** pada bulan Julai 2017 berbanding bulan Jun 2017.
- Pada bulan ini, nilai jualan bagi perniagaan Kenderaan Bermotor meningkat **9.8 peratus** kepada **RM12.4 bilion** berbanding bulan yang sama tahun sebelumnya. Nilai jualan perniagaan Kenderaan Bermotor meningkat **4.6 peratus** berbanding bulan sebelumnya.

Wholesale Trade Business

- *Volume index of Wholesale Trade grew **6.8 per cent** to **162.7 points** in July 2017 as compared to July 2016. Month-on-month, volume index of Wholesale Trade (seasonally adjusted) decreased **0.9 per cent** as against the previous month.*
- *Sales value of Wholesale Trade business registered **9.2 per cent** growth to **RM45.9 billion** as compared to the corresponding month of the previous year. Month-on-month, sales value of this business decreased **2.3 per cent**.*

Retail Trade Business

- *Volume index of Retail Trade rose **12.9 per cent** to **163.8 points** in July 2017 as compared to the same month a year earlier. Compared to June 2017, seasonally adjusted volume index of Retail Trade went down **0.3 per cent**.*
- *Retail Trade business recorded an increase in sales value to **RM38.3 billion** or **14.1 per cent** as compared to last year. Month-on-month, this business increased **0.6 per cent**.*

Motor Vehicles Business

- *Year-on-year, volume index of Motor Vehicles increased **7.0 per cent** to **129.8 points** in July 2017. Seasonally adjusted volume index of Motor Vehicles went up **3.4 per cent** in July 2017 as against June 2017.*
- *In this month, sales value of Motor Vehicles business increased **9.8 per cent** to **RM12.4 billion** as compared to the same month of the preceding year. Sales value of Motor Vehicles business increased **4.6 per cent** as compared to the previous month.*

Nota/Notes. Keterangan berkaitan pengelasan industri dan juga indeks boleh dirujuk pada nota teknikal di penerbitan Perangkaan Perkhidmatan Suku Tahunan dan Indeks Perdagangan Edaran Suku Tahunan.

Explanation on the classification of the industry and the index can also be referred to the technical notes in the Quarterly Services Statistics and Quarterly Index of Distributive Trade publications.

JADUAL 1A: INDEKS VOLUM PERDAGANGAN BORONG & RUNCIT TIDAK DISELARASKAN MUSIM MENGIKUT SUBSEKTOR
TABLE 1A: NON-SEASONALLY ADJUSTED VOLUME INDEX OF WHOLESALE & RETAIL TRADE BY SUB-SECTOR
(2010=100)

Tahun/Bulan Year/Month	Indeks Perdagangan Borong & Runcit <i>Index of Wholesale & Retail Trade</i>			Indeks Kenderaan Bermotor <i>Index of Motor Vehicles</i>			Indeks Perdagangan borong <i>Index of Wholesales Trade</i>			Indeks Perdagangan Runcit <i>Index of Retail Trade</i>		
	NSA	% Perubahan % Changes		NSA	% Perubahan % Changes		NSA	% Perubahan % Changes		NSA	% Perubahan % Changes	
		MoM	YoY		MoM	YoY		MoM	YoY		MoM	YoY
Wajaran/ Weight	100.0			14.2			44.9			40.9		
2011	109.8		9.8	106.8		6.8	115.2		15.2	105.0		5.0
2012	114.1		3.9	111.7		4.7	119.0		3.3	109.5		4.3
2013	120.4		5.6	115.4		3.3	125.2		5.2	117.3		7.2
2014	129.9		7.9	122.6		6.2	133.8		6.8	129.0		9.9
2015	138.3		6.5	127.1		3.7	145.1		8.4	135.9		5.4
2016	146.6		6.0	123.3		-3.0	157.0		8.2	145.6		7.1
2015 Jan.	137.8	1.9	7.7	126.6	4.9	6.8	141.3	2.3	7.3	139.2	0.2	8.4
Feb.	132.1	-4.2	8.1	116.3	-8.1	2.9	135.7	-4.0	8.3	135.5	-2.6	10.3
Mac	141.5	7.1	11.0	135.9	16.9	10.8	145.0	6.8	9.3	140.2	3.4	13.0
Apr.	133.4	-5.8	4.6	122.5	-9.9	-0.2	139.4	-3.9	5.8	131.7	-6.1	5.5
Mei.	136.4	2.3	6.4	125.9	2.8	4.1	146.5	5.1	9.4	129.8	-1.4	3.9
Jun.	138.2	1.3	5.1	131.8	4.6	1.4	145.5	-0.7	8.0	133.1	2.5	3.6
Jul.	136.4	-1.3	3.9	129.0	-2.1	0.4	141.9	-2.5	7.2	133.8	0.6	1.7
Ogos	137.0	0.4	5.1	126.3	-2.1	1.6	145.0	2.2	8.6	133.0	-0.6	2.7
Sep.	140.7	2.8	7.0	129.1	2.3	3.7	151.4	4.5	11.1	134.2	0.9	3.6
Okt.	141.6	0.6	6.5	128.0	-0.9	4.0	151.0	-0.3	9.5	137.4	2.4	4.1
Nov.	140.0	-1.1	5.8	125.5	-1.9	2.5	147.5	-2.3	8.0	138.4	0.8	4.5
Dis.	144.3	3.1	6.7	128.5	2.4	6.6	150.5	2.0	8.9	144.8	4.6	4.2
2016 Jan.	144.0	-0.2	4.5	119.9	-6.7	-5.2	151.7	0.8	7.3	145.7	0.6	4.6
Feb.	139.3	-3.2	5.5	111.4	-7.1	-4.2	146.1	-3.7	7.6	143.6	-1.4	6.0
Mac	149.2	7.1	5.4	128.5	15.3	-5.5	158.0	8.2	8.9	148.7	3.5	6.0
Apr.	140.0	-6.2	5.0	112.6	-12.3	-8.1	151.4	-4.2	8.6	139.3	-6.3	5.8
Mei	144.8	3.4	6.1	123.6	9.8	-1.9	159.7	5.5	9.0	138.4	-0.7	6.6
Jun	149.3	3.1	8.0	134.9	9.1	2.4	158.7	-0.6	9.1	146.0	5.6	9.8
Jul.	144.1	-3.5	5.6	121.3	-10.0	-6.0	152.4	-4.0	7.4	145.0	-0.7	8.4
Ogos	146.7	1.8	7.1	127.0	4.6	0.5	159.5	4.7	10.1	142.0	-2.1	6.7
Sept.	150.3	2.4	6.8	125.1	-1.5	-3.1	165.9	4.0	9.6	144.5	1.8	7.7
Okt.	150.2	-0.1	6.1	123.2	-1.5	-3.8	163.3	-1.6	8.2	147.6	2.2	7.5
Nov.	148.0	-1.4	5.7	123.3	0.1	-1.8	156.5	-4.2	6.1	149.4	1.2	7.9
Dis.	153.7	3.8	6.5	128.2	4.0	-0.3	160.7	2.7	6.8	156.9	5.0	8.4
2017 Jan.	152.1	-1.0	5.6	122.8	-4.2	2.4	159.9	-0.5	5.4	155.8	-0.7	7.0
Feb.	147.5	-3.0	5.8	116.5	-5.1	4.6	153.7	-3.8	5.2	153.4	-1.6	6.8
Mac	159.6	8.2	7.0	132.7	13.8	3.3	166.9	8.6	5.7	163.1	6.3	9.7
Apr.	150.1	-5.9	7.3	115.5	-12.9	2.6	160.4	-3.9	6.0	153.3	-6.0	10.0
Mei.	157.0	4.6	8.5	132.2	14.4	6.9	169.4	5.6	6.1	154.6	0.9	11.8
Jun.^r	159.7	1.7	7.0	126.4	-4.4	-6.3	167.8	-0.9	5.7	164.7	6.5	12.7
Jul.^p	157.7	-1.3	9.4	129.8	2.7	7.0	162.7	-3.1	6.8	163.8	-0.5	12.9

Nota/Notes:

^r Kemaskini dibuat berdasarkan data terkini yang diperoleh/Revisions were made based on the latest data available

^p Data awalan/Preliminary data

*Nota teknikal terperinci boleh dirujuk di dalam Penerbitan Indeks Perdagangan Edaran Suku Tahunan/The detailed technical notes can also be referred to the Quarterly Index of Distributive Trade Publication.

MoM : Bulan ke Bulan/Month-on-Month

YoY : Tahun ke Tahun/Year-on-Year

NSA : Tidak diselaras musim/Non-seasonally adjusted

JADUAL 1B: INDEKS VOLUM PERDAGANGAN BORONG & RUNCIT PELARASAN BERMUSIM MENGIKUT SUBSEKTOR
TABLE 1B: SEASONALLY ADJUSTED VOLUME INDEX OF WHOLESALE & RETAIL TRADE BY SUB-SECTOR
(2010=100)

Tahun/Bulan Year/Month	Indeks Perdagangan Borong & Runcit <i>Index of Wholesale & Retail Trade</i>		Indeks Kenderaan Bermotor <i>Index of Motor Vehicles</i>		Indeks Perdagangan borong <i>Index of Wholesales Trade</i>		Indeks Perdagangan Runcit <i>Index of Retail Trade</i>	
	SA	% Perubahan % Changes MoM	SA	% Perubahan % Changes MoM	SA	% Perubahan % Changes MoM	SA	% Perubahan % Changes MoM
Wajaran/ Weight	100.0		14.2		44.9		40.9	
2015 Jan.	135.6	1.1	127.6	3.2	139.5	1.0	134.9	0.3
Feb.	136.7	0.8	125.1	-1.9	142.0	1.8	135.9	0.8
Mac	137.2	0.3	130.7	4.4	141.8	-0.1	135.8	-0.1
Apr.	135.6	-1.1	123.8	-5.3	141.0	-0.6	134.7	-0.8
Mei.	136.9	1.0	126.5	2.1	144.4	2.4	133.2	-1.1
Jun.	136.5	-0.3	126.5	0.0	143.8	-0.4	133.3	0.1
Jul.	136.2	-0.3	123.9	-2.0	143.1	-0.5	133.3	0.0
Ogos	138.3	1.6	125.5	1.3	146.5	2.4	135.3	1.5
Sep.	140.4	1.5	128.2	2.2	149.0	1.7	136.8	1.1
Okt.	141.5	0.8	128.5	0.18	149.5	0.3	138.5	1.3
Nov.	141.8	0.18	127.8	-0.5	149.6	0.0	139.4	0.7
Dis.	142.8	0.7	130.8	2.4	150.5	0.6	140.1	0.5
2016 Jan.	141.7	-0.8	121.0	-7.5	149.8	-0.5	141.0	0.7
Feb.	144.0	1.6	120.2	-0.7	152.4	1.8	143.3	1.7
Mac	144.4	0.3	123.4	2.7	154.7	1.5	143.5	0.1
Apr.	142.5	-1.3	113.8	-7.8	153.1	-1.0	142.9	-0.4
Mei	145.4	2.0	124.3	9.2	157.1	2.6	142.4	-0.3
Jun	147.5	1.4	129.4	4.1	157.2	0.0	146.1	2.6
Jul.	144.3	-2.2	117.0	-9.6	154.2	-1.9	145.0	-0.7
Ogos	148.3	2.8	126.1	7.7	161.2	4.5	144.9	-0.1
Sept.	149.7	0.9	124.0	-1.6	163.1	1.2	147.2	1.6
Okt.	149.9	0.1	123.5	-0.4	161.4	-1.0	148.6	0.9
Nov.	149.8	0.0	125.5	1.6	158.8	-1.6	150.3	1.2
Dis.	151.9	1.4	130.1	3.7	160.6	1.1	151.7	0.9
2017 Jan.	149.6	-1.5	124.1	-4.7	157.9	-1.7	150.8	-0.6
Feb.	152.2	1.7	125.9	1.5	160.2	1.5	152.7	1.3
Mac	154.4	1.4	127.4	1.2	163.5	2.0	157.2	2.9
Apr.	152.9	-1.0	116.7	-8.4	162.2	-0.8	157.4	0.2
Mei.	157.7	3.1	133.0	14.0	166.5	2.7	159.5	1.3
Jun. ^r	157.8	0.1	121.3	-8.8	166.3	-0.1	164.6	3.2
Jul. ^p	158.0	0.1	125.5	3.4	164.9	-0.9	164.1	-0.3

Nota/Notes:

^r Kemaskini dibuat berdasarkan data terkini yang diperolehi/Revisions were made based on the latest data available

^p Data awalan/Preliminary data

*Nota teknikal terperinci boleh dirujuk di dalam Penerbitan Indeks Perdagangan Edaran Suku Tahunan/The detailed technical notes can also be referred to the Quarterly Index of Distributive Trade Publication.

MoM : Bulan ke Bulan/Month-on-Month

SA : Pelarasan bermusim/Seasonally adjusted

JADUAL 2 : NILAI JUALAN PERDAGANGAN BORONG & RUNCIT MENGIKUT SUBSEKTOR
TABLE 2: SALES VALUE OF WHOLESALE & RETAIL TRADE BY SUB-SECTOR

Tahun/ Bulan Year/ Month	Perdagangan Borong & Runcit Wholesale & Retail Trade			Kenderaan Bermotor Motor Vehicles			Perdagangan Borong Wholesale Trade			Perdagangan Runcit Retail Trade		
	Jualan / Sales (RM Juta/ million)	% Perubahan % Changes		Jualan / Sales (RM Juta/ million)	% Perubahan % Changes		Jualan / Sales (RM Juta/ million)	% Perubahan % Changes		Jualan / Sales (RM Juta/ million)	% Perubahan % Changes	
		MoM	YoY		MoM	YoY		MoM	YoY		MoM	YoY
2011	793,235		15.4	115,910		7.3	412,627		21.4	264,698		10.6
2012	836,407		5.4	123,080		6.2	429,022		4.0	284,305		7.4
2013	881,415		5.4	127,166		3.3	444,774		3.7	309,475		8.9
2014	951,211		7.9	135,588		6.6	471,945		6.1	343,678		11.1
2015	1,007,400		5.9	142,737		5.3	493,163		4.5	371,500		8.1
Jan.	83,019	0.8	6.9	11,365	-0.5	7.3	40,851	1.0	4.8	30,803	1.1	9.6
Feb.	79,775	-3.9	6.7	10,675	-6.1	2.6	38,667	-5.3	4.0	30,433	-1.2	12.0
Mac	85,807	7.6	9.0	12,944	21.2	12.1	41,829	8.2	5.5	31,034	2.0	12.7
Apr.	81,658	-4.8	4.3	11,670	-9.8	1.2	40,120	-4.1	2.2	29,868	-3.8	8.4
Mei	83,223	1.9	5.9	11,834	1.4	5.4	41,009	2.2	5.1	30,380	1.7	7.3
Jun	83,178	-0.1	5.4	12,086	2.1	2.8	40,766	-0.6	4.8	30,326	-0.2	7.2
Jul.	82,747	-0.5	4.4	11,879	-1.7	1.9	40,198	-1.4	4.1	30,670	1.1	5.9
Ogos	83,700	1.2	4.7	11,789	-0.8	3.3	41,001	2.0	3.9	30,911	0.8	6.3
Sep.	85,885	2.6	6.0	12,171	3.2	6.2	42,557	3.8	5.7	31,156	0.8	6.2
Okt.	85,757	-0.1	5.9	12,052	-1.0	6.9	42,343	-0.5	5.0	31,362	0.7	6.7
Nov.	84,911	-1.0	5.3	11,803	-2.1	4.6	41,480	-2.0	4.0	31,629	0.9	7.3
Dis.	87,741	3.3	6.5	12,469	5.6	9.2	42,344	2.1	4.7	32,928	4.1	8.1
2016	1,061,540		5.4	138,979		-2.6	518,745		5.2	403,816		8.7
Jan	86,603	-1.3	4.3	10,956	-12.1	-3.6	42,550	0.5	4.2	33,096	0.5	7.4
Feb.	83,242	-3.9	4.3	9,756	-11.0	-8.6	40,666	-4.4	5.2	32,820	-0.8	7.8
Mac	89,453	7.5	4.2	12,354	26.6	-4.6	43,468	6.9	3.9	33,631	2.5	8.4
Apr.	84,632	-5.4	3.6	10,912	-11.7	-6.5	41,585	-4.3	3.7	32,135	-4.4	7.6
Mei	87,542	3.4	5.2	11,624	6.5	-1.8	42,990	3.4	4.8	32,928	2.5	8.4
Jun	89,168	1.9	7.2	12,418	6.8	2.7	43,318	0.8	6.3	33,432	1.5	10.2
Jul.	86,855	-2.6	5.0	11,263	-9.3	-5.2	42,011	-3.0	4.5	33,581	0.4	9.5
Ogos	89,026	2.5	6.4	12,004	6.6	1.8	43,484	3.5	6.1	33,537	-0.1	8.5
Sept.	90,942	2.2	5.9	11,866	-1.1	-2.5	45,064	3.6	5.9	34,012	1.4	9.2
Okt.	90,002	-1.0	5.0	11,624	-2.0	-3.6	44,283	-1.7	4.6	34,096	0.2	8.7
Nov.	89,670	-0.4	5.6	11,668	0.4	-1.1	43,570	-1.6	5.0	34,431	1.0	8.9
Dis.	94,405	5.3	7.6	12,534	7.4	0.5	45,756	5.0	8.1	36,116	4.9	9.7
2017												
Jan.	93,532	-0.9	8.0	11,360	-9.4	3.7	46,098	0.7	8.3	36,074	-0.1	9.0
Feb.	90,494	-3.2	8.7	10,322	-9.1	5.8	44,262	-4.0	8.8	35,910	-0.5	9.4
Mac.	97,410	7.6	8.9	12,875	24.7	4.2	46,927	6.0	8.0	37,609	4.7	11.8
Apr.	92,781	-4.8	9.6	11,350	-11.8	4.0	45,164	-3.8	8.6	36,267	-3.6	12.9
Mei.	96,940	4.5	10.7	12,670	11.6	9.0	46,875	3.8	9.0	37,395	3.1	13.6
Jun. ^r	96,864	-0.1	8.6	11,822	-6.7	-4.8	46,948	0.2	8.4	38,094	1.9	13.9
Jul. ^p	96,535	-0.3	11.1	12,365	4.6	9.8	45,856	-2.3	9.2	38,315	0.6	14.1

Nota/Notes:

^r Kemaskini dibuat berdasarkan data terkini yang diperoleh/Revisions were made based on the latest data available

^p Data awalan/Preliminary data

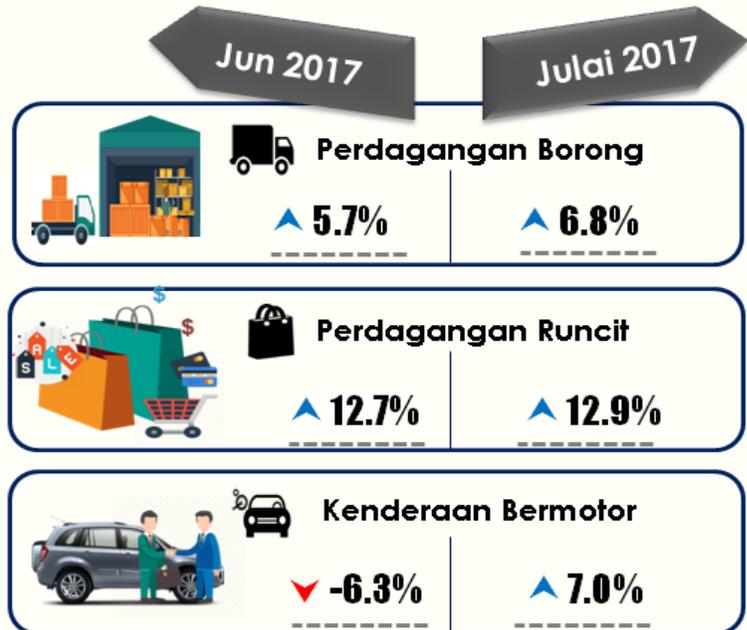
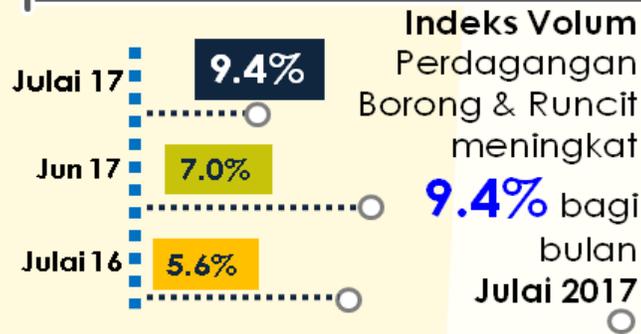
*Nota teknikal terperinci boleh dirujuk di dalam Penerbitan Perangkaan Perkhidmatan Suku Tahunan/The detailed technical notes can also be referred to the Quarterly Services Statistics Publication.

MoM : Bulan ke Bulan/Month-on-Month

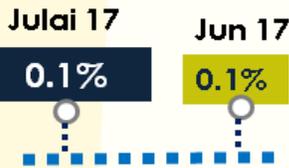
YoY : Tahun ke Tahun/Year-on-Year



Tahun ke tahun



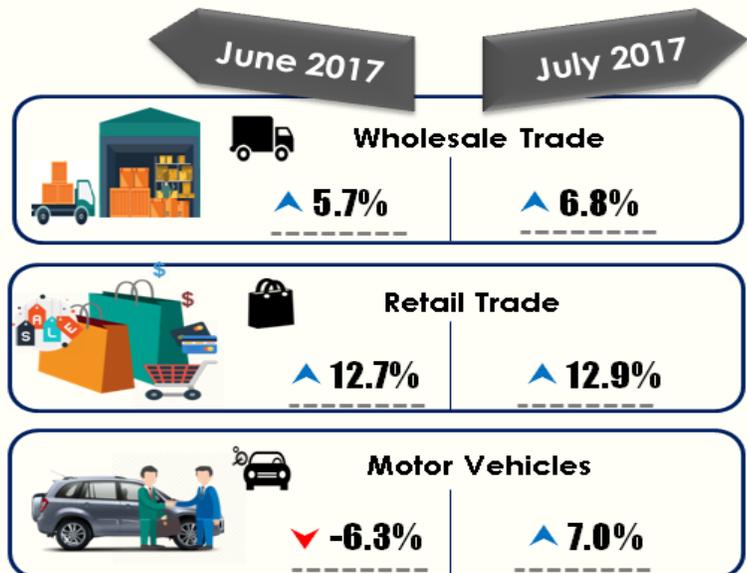
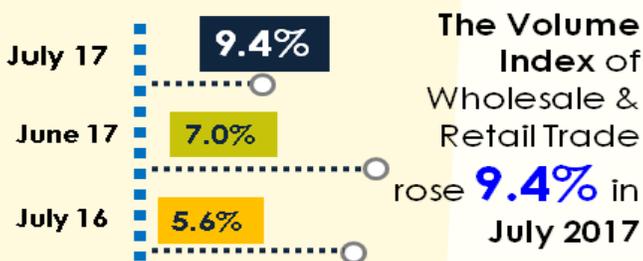
Bulan ke bulan



Sumber: Buletin Perdagangan Borong & Runcit Julai 2017, DOSM



Year - On - Year



Month - On - Month



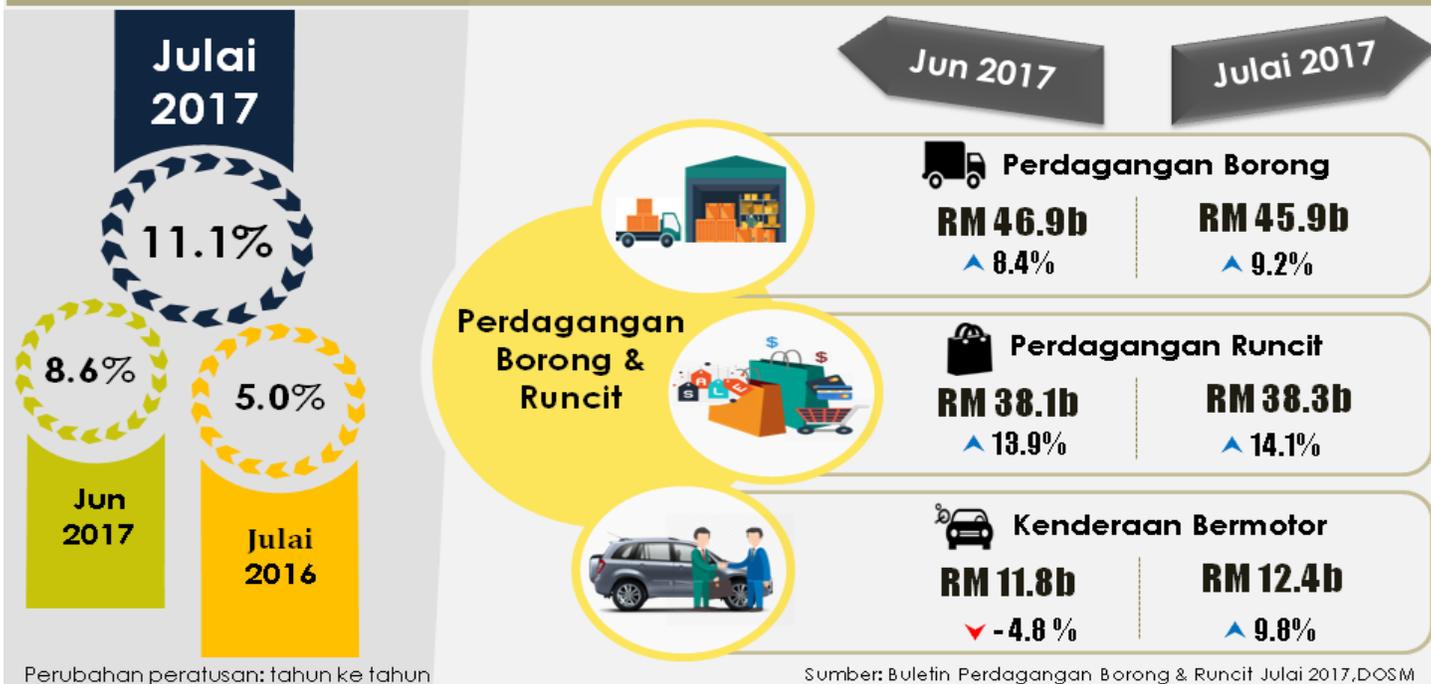
Source: Bulletin of Wholesale & Retail Trade July 2017, DOSM



PRESTASI PERDAGANGAN BORONG & RUNCIT

JULAI
2017

Nilai jualan berjumlah **RM96.5b** bagi bulan **Julai 2017**



PERFORMANCE OF WHOLESALE & RETAIL TRADE

JULY
2017

Sales Value stood at **RM96.5b** in **July 2017**

