

BULETIN PERDAGANGAN BORONG & RUNCIT FEBRUARI 2017

BULLETIN OF WHOLESALE & RETAIL TRADE FEBRUARY 2017



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NILAI JUALAN PERDAGANGAN BORONG & RUNCIT BERJUMLAH RM90.1 BILION BAGI BULAN FEBRUARI 2017

SALES VALUE OF WHOLESALE & RETAIL TRADE STOOD AT RM90.1 BILLION IN FEBRUARY 2017

Perniagaan/ Business	Nilai Jualan / Sales Value			Indeks Volum / Index Volume (2010=100)			
	RM Billion Billion	% Perubahan Changes		Asal Original	% Perubahan % Changes	Pelarasan Bermusim Seasonally Adjusted (SA)	
		Feb. 17'	YoY			Feb. 17'	MoM (SA)
Perdagangan Borong & Runcit <i>Wholesale & Retail Trade</i>	90.1	8.3	-3.6	146.3	5.0	151.0	0.9
Perdagangan Borong <i>Wholesale Trade</i>	44.1	8.5	-4.3	152.2	4.2	158.6	0.5
Perdagangan Runcit <i>Retail Trade</i>	35.7	8.7	-1.1	152.2	6.0	151.5	0.5
Kenderaan Bermotor <i>Motor Vehicles</i>	10.3	5.8	-9.1	116.5	4.6	125.9	1.5

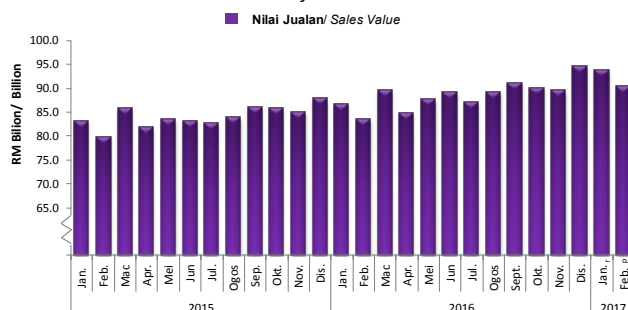
Prestasi Keseluruhan

- Nilai jualan Perdagangan Borong & Runcit berjumlah **RM90.1 bilion** bagi bulan **Februari 2017** dengan pertumbuhan sebanyak **8.3 peratus** berbanding tempoh yang sama tahun 2016. Nilai jualan ini meliputi perniagaan Perdagangan Borong (**RM44.1 bilion**), Perdagangan Runcit (**RM35.7 bilion**) dan Kenderaan Bermotor (**RM10.3 bilion**). Pertumbuhan positif ini disumbang oleh perniagaan Perdagangan Runcit (**8.7%**) dan Perdagangan Borong (**8.5%**).
- Indeks volum Perdagangan Borong & Runcit meningkat **5.0 peratus** kepada **146.3 mata** bagi bulan **Februari 2017** berbanding bulan Februari 2016. Pertumbuhan ini disokong oleh peningkatan dalam Perdagangan Runcit (**6.0%**), Kenderaan Bermotor (**4.6%**) dan Perdagangan Borong (**4.2%**). Indeks volum pelarasan bermusim perdagangan Borong & Runcit meningkat **0.9 peratus** berbanding dengan bulan sebelumnya.

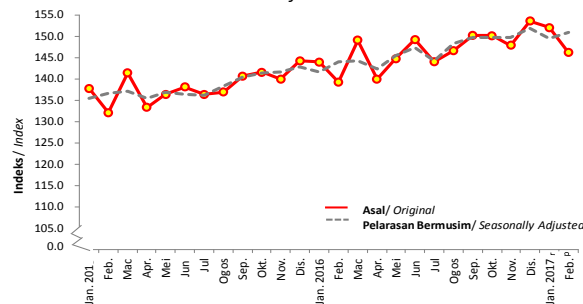
Overall Performance

- Sales value of Wholesale & Retail Trade stood at **RM90.1 billion** in **February 2017**, registering **8.3 per cent** growth as compared to the corresponding period in 2016. The sales value consists of Wholesale Trade (**RM44.1 billion**), Retail Trade (**RM35.7 billion**) and Motor Vehicles (**RM10.3 billion**) businesses. The positive growth was contributed by both Retail Trade (**8.7%**) and Wholesale Trade (**8.5%**) businesses.
- The volume index of Wholesale & Retail Trade rose **5.0 per cent** to **146.3 points** in **February 2017** as compared to February 2016. The growth was supported by the increase in Retail Trade (**6.0%**), Motor Vehicles (**4.6%**) and Wholesale Trade (**4.2%**). The seasonally adjusted volume index of Wholesale & Retail Trade increased **0.9 per cent** as compared to the preceding month.

Carta 1 : Nilai Jualan Perdagangan Borong & Runcit
Chart 1 : Sales Value of Wholesale & Retail Trade



Carta 2 : Indeks Volum Perdagangan Borong & Runcit
Chart 2 : Index Volume of Wholesale & Retail Trade



Perniagaan Perdagangan Borong

- Nilai jualan bagi perniagaan Perdagangan Borong mencatatkan pertumbuhan **8.5 peratus** kepada **RM44.1 bilion** berbanding bulan yang sama tahun sebelumnya. Bagi perbandingan bulanan, nilai jualan bagi perniagaan ini menurun **4.3 peratus**.
- Indeks volum Perdagangan Borong meningkat **4.2 peratus** kepada **152.2 mata** pada bulan Februari 2017 berbanding Februari 2016. Bagi perbandingan bulan ke bulan, indeks volum Perdagangan Borong (pelarasan bermusim) meningkat **0.5 peratus** berbanding bulan sebelum.

Perniagaan Perdagangan Runcit

- Perniagaan Perdagangan Runcit merekodkan peningkatan nilai jualan kepada **RM35.7 bilion** atau **8.7 peratus** berbanding setahun yang lalu. Bagi perbandingan bulan ke bulan, perniagaan ini mencatatkan penurunan **1.1 peratus**.
- Indeks volum Perdagangan Runcit meningkat **6.0 peratus** kepada **152.2 mata** pada bulan Februari 2017 berbanding bulan yang sama tahun sebelumnya. Berbanding dengan bulan sebelumnya, indeks volum pelarasan bermusim Perdagangan Runcit meningkat **0.5 peratus**.

Perniagaan Kenderaan Bermotor

- Pada bulan ini, nilai jualan bagi perniagaan Kenderaan Bermotor meningkat **5.8 peratus** kepada **RM10.3 bilion** berbanding bulan yang sama tahun sebelumnya. Nilai jualan perniagaan Kenderaan Bermotor ini merosot **9.1 peratus** bagi perbandingan bulanan.
- Perbandingan tahun ke tahun, indeks volum Kenderaan Bermotor meningkat **4.6 peratus** kepada **116.5 mata** pada bulan Februari 2017. Indeks volum pelarasan bermusim Kenderaan Bermotor meningkat **1.5 peratus** pada bulan Februari 2017 berbanding bulan Januari 2017.

Wholesale Trade Business

- *Sales value of Wholesale Trade business registered **8.5 per cent** growth to **RM44.1 billion** as compared to the corresponding month of the previous year. On a monthly basis, sales value of this business decreased **4.3 per cent**.*
- *The volume index of Wholesale Trade grew **4.2 per cent** to **152.2 points** in February 2017 as compared to February 2016. Month-on-month, the volume index of Wholesale Trade (seasonally adjusted) increased **0.5 per cent** as against the previous month.*

Retail Trade Business

- *Retail Trade business recorded an increase in sales value to **RM35.7 billion** or **8.7 per cent** as compared to last year. Month-on-month, this business dropped **1.1 per cent**.*
- *The volume index of Retail Trade rose **6.0 per cent** to **152.2 points** in February 2017 as compared to the same month a year earlier. Compared to the previous month, the seasonally adjusted volume index of Retail Trade went up **0.5 per cent**.*

Motor Vehicles Business

- *In this month, sales value of Motor Vehicles business increased **5.8 per cent** to **RM10.3 billion** as compared to the same month of the preceding year. On a monthly basis, sales value of Motor Vehicles business declined **9.1 per cent**.*
- *Year-on-year, the volume index of Motor Vehicles increased **4.6 per cent** to **116.5 points** in February 2017. The seasonally adjusted volume index of Motor Vehicles went up **1.5 per cent** in February 2017 as against January 2017.*

Nota/ Notes. Keterangan berkaitan pengelasan industri dan juga indeks boleh dirujuk pada nota teknikal di penerbitan Perangkaan Perkhidmatan Suku Tahunan dan Indeks Perdagangan Edaran Suku Tahunan.

Explanation on the classification of the industry and the index can also be referred to the technical notes in the Quarterly Services Statistics and Quarterly Index of Distributive Trade publications.

JADUAL 1 : NILAI JUALAN PERDAGANGAN BORONG & RUNCIT MENGIKUT SUBSEKTOR
TABLE 1: SALES VALUE OF WHOLESALE & RETAIL TRADE BY SUB-SECTOR

Tahun/ Bulan Year/ Month		Perdagangan Borong & Runcit Wholesale & Retail Trade			Kenderaan Bermotor Motor Vehicles			Perdagangan Borong Wholesale Trade			Perdagangan Runcit Retail Trade		
		Jualan / Sales (RM Juta/ million)	% Perubahan % Changes		Jualan / Sales (RM Juta/ million)	% Perubahan % Changes		Jualan / Sales (RM Juta/ million)	% Perubahan % Changes		Jualan / Sales (RM Juta/ million)	% Perubahan % Changes	
			MoM	YoY		MoM	YoY		MoM	YoY		MoM	YoY
2011		793,235		15.4	115,910		7.3	412,627		21.4	264,698		10.6
2012		836,407		5.4	123,080		6.2	429,022		4.0	284,305		7.4
2013		881,415		5.4	127,166		3.3	444,774		5.0	309,475		8.9
2014		951,211		7.9	135,588		6.6	471,945		6.1	343,678		11.1
2015		1,007,400		5.9	142,737		5.3	493,163		4.5	371,500		8.1
2016		1,061,540		5.4	138,979		-2.6	518,745		5.2	403,816		8.7
2015	Jan.	83,019	0.8	6.9	11,365	-0.5	7.3	40,851	1.0	4.8	30,803	1.1	9.6
	Feb.	79,775	-3.9	6.7	10,675	-6.1	2.6	38,667	-5.3	4.0	30,433	-1.2	12.0
	Mac	85,807	7.6	9.0	12,944	21.2	12.1	41,829	8.2	5.5	31,034	2.0	12.7
	Apr.	81,658	-4.8	4.3	11,670	-9.8	1.2	40,120	-4.1	2.2	29,868	-3.8	8.4
	Mei	83,223	1.9	5.9	11,834	1.4	5.4	41,009	2.2	5.1	30,380	1.7	7.3
	Jun	83,178	-0.1	5.4	12,086	2.1	2.8	40,766	-0.6	4.8	30,326	-0.2	7.2
	Jul.	82,747	-0.5	4.4	11,879	-1.7	1.9	40,198	-1.4	4.1	30,670	1.1	5.9
	Ogos	83,700	1.2	4.7	11,789	-0.8	3.3	41,001	2.0	3.9	30,911	0.8	6.3
	Sep.	85,885	2.6	6.0	12,171	3.2	6.2	42,557	3.8	5.7	31,156	0.8	6.2
	Okt.	85,757	-0.1	5.9	12,052	-1.0	6.9	42,343	-0.5	5.0	31,362	0.7	6.7
	Nov.	84,911	-1.0	5.3	11,803	-2.1	4.6	41,480	-2.0	4.0	31,629	0.9	7.3
	Dis.	87,741	3.3	6.5	12,469	5.6	9.2	42,344	2.1	4.7	32,928	4.1	8.1
2016	Jan	86,603	-1.3	4.3	10,956	-12.1	-3.6	42,550	0.5	4.2	33,096	0.5	7.4
	Feb.	83,242	-3.9	4.3	9,756	-11.0	-8.6	40,666	-4.4	5.2	32,820	-0.8	7.8
	Mac	89,453	7.5	4.2	12,354	26.6	-4.6	43,468	6.9	3.9	33,631	2.5	8.4
	Apr.	84,632	-5.4	3.6	10,912	-11.7	-6.5	41,585	-4.3	3.7	32,135	-4.4	7.6
	Mei	87,542	3.4	5.2	11,624	6.5	-1.8	42,990	3.4	4.8	32,928	2.5	8.4
	Jun	89,168	1.9	7.2	12,418	6.8	2.7	43,318	0.8	6.3	33,432	1.5	10.2
	Jul.	86,855	-2.6	5.0	11,263	-9.3	-5.2	42,011	-3.0	4.5	33,581	0.4	9.5
	Ogos	89,026	2.5	6.4	12,004	6.6	1.8	43,484	3.5	6.1	33,537	-0.1	8.5
	Sept.	90,942	2.2	5.9	11,866	-1.1	-2.5	45,064	3.6	5.9	34,012	1.4	9.2
	Okt.	90,002	-1.0	5.0	11,624	-2.0	-3.6	44,283	-1.7	4.6	34,096	0.2	8.7
	Nov.	89,670	-0.4	5.6	11,668	0.4	-1.1	43,570	-1.6	5.0	34,431	1.0	8.9
	Dis.	94,405	5.3	7.6	12,534	7.4	0.5	45,756	5.0	8.1	36,116	4.9	9.7
2017													
	Jan. ^r	93,532	-0.9	8.0	11,360	-9.4	3.7	46,098	0.7	8.3	36,074	-0.1	9.0
	Feb. ^p	90,140	-3.6	8.3	10,322	-9.1	5.8	44,138	-4.3	8.5	35,680	-1.1	8.7

Nota / Notes:

^r Kemaskini dibuat berdasarkan data terkini yang diperoleh / Revisions were made based on the latest data available

^p Data awalan / Preliminary data

*Nota teknikal terperinci boleh dirujuk di dalam Penerbitan Perangkaan Perkhidmatan Suku Tahunan / The detailed technical notes can also be referred to the Quarterly Services Statistics Publication.

MoM : Bulan ke Bulan / Month-on-Month

YoY : Tahun ke Tahun / Year-on-Year

JADUAL 2A: INDEKS VOLUM PERDAGANGAN BORONG & RUNCIT TIDAK DISELARASKAN MUSIM MENGIKUT SUBSEKTOR
TABLE 2A: NON-SEASONALLY ADJUSTED VOLUME INDEX OF WHOLESALE & RETAIL TRADE BY SUB-SECTOR
(2010=100)

Tahun/Bulan Year/Month	Indeks Perdagangan Borong & Runcit <i>Index of Wholesale & Retail Trade</i>			Indeks Kenderaan Bermotor <i>Index of Motor Vehicles</i>			Indeks Perdagangan borong <i>Index of Wholesales Trade</i>			Indeks Perdagangan Runcit <i>Index of Retail Trade</i>		
	NSA	% Perubahan % Changes		NSA	% Perubahan % Changes		NSA	% Perubahan % Changes		NSA	% Perubahan % Changes	
		MoM	YoY		MoM	YoY		MoM	YoY		MoM	YoY
Wajaran / Weight	100.0			14.2			44.9			40.9		
2011	109.8		9.8	106.8		6.8	115.2		15.2	105.0		5.0
2012	114.1		3.9	111.7		4.7	119.0		3.3	109.5		4.3
2013	120.4		5.6	115.4		3.3	125.2		5.2	117.3		7.2
2014	129.9		7.9	122.6		6.2	133.8		6.8	129.0		9.9
2015	138.3		6.5	127.1		3.7	145.1		8.4	135.9		5.4
2016	146.6		6.0	123.3		-3.0	157.0		8.2	145.6		7.1
2015 Jan.	137.8	1.9	7.7	126.6	4.9	6.8	141.3	2.3	7.3	139.2	0.2	8.4
Feb.	132.1	-4.2	8.1	116.3	-8.1	2.9	135.7	-4.0	8.3	135.5	-2.6	10.3
Mac	141.5	7.1	11.0	135.9	16.9	10.8	145.0	6.8	9.3	140.2	3.4	13.0
Apr.	133.4	-5.8	4.6	122.5	-9.9	-0.2	139.4	-3.9	5.8	131.7	-6.1	5.5
Mei.	136.4	2.3	6.4	125.9	2.8	4.1	146.5	5.1	9.4	129.8	-1.4	3.9
Jun.	138.2	1.3	5.1	131.8	4.6	1.4	145.5	-0.7	8.0	133.1	2.5	3.6
Jul.	136.4	-1.3	3.9	129.0	-2.1	0.4	141.9	-2.5	7.2	133.8	0.6	1.7
Ogos	137.0	0.4	5.1	126.3	-2.1	1.6	145.0	2.2	8.6	133.0	-0.6	2.7
Sep.	140.7	2.8	7.0	129.1	2.3	3.7	151.4	4.5	11.1	134.2	0.9	3.6
Okt.	141.6	0.6	6.5	128.0	-0.9	4.0	151.0	-0.3	9.5	137.4	2.4	4.1
Nov.	140.0	-1.1	5.8	125.5	-1.9	2.5	147.5	-2.3	8.0	138.4	0.8	4.5
Dis.	144.3	3.1	6.7	128.5	2.4	6.6	150.5	2.0	8.9	144.8	4.6	4.2
2016 Jan.	144.0	-0.2	4.5	119.9	-6.7	-5.2	151.7	0.8	7.3	145.7	0.6	4.6
Feb.	139.3	-3.2	5.5	111.4	-7.1	-4.2	146.1	-3.7	7.6	143.6	-1.4	6.0
Mac	149.2	7.1	5.4	128.5	15.3	-5.5	158.0	8.2	8.9	148.7	3.5	6.0
Apr.	140.0	-6.2	5.0	112.6	-12.3	-8.1	151.4	-4.2	8.6	139.3	-6.3	5.8
Mei	144.8	3.4	6.1	123.6	9.8	-1.9	159.7	5.5	9.0	138.4	-0.7	6.6
Jun	149.3	3.1	8.0	134.9	9.1	2.4	158.7	-0.6	9.1	146.0	5.6	9.8
Jul.	144.1	-3.5	5.6	121.3	-10.0	-6.0	152.4	-4.0	7.4	145.0	-0.7	8.4
Ogos	146.7	1.8	7.1	127.0	4.6	0.5	159.5	4.7	10.1	142.0	-2.1	6.7
Sept.	150.3	2.4	6.8	125.1	-1.5	-3.1	165.9	4.0	9.6	144.5	1.8	7.7
Okt.	150.2	-0.1	6.1	123.2	-1.5	-3.8	163.3	-1.6	8.2	147.6	2.2	7.5
Nov.	148.0	-1.4	5.7	123.3	0.1	-1.8	156.5	-4.2	6.1	149.4	1.2	7.9
Dis.	153.7	3.8	6.5	128.2	4.0	-0.3	160.7	2.7	6.8	156.9	5.0	8.4
2017 Jan.^r	152.1	-1.0	5.6	122.8	-4.2	2.4	159.9	-0.5	5.4	155.8	-0.7	7.0
Feb.^p	146.3	-3.8	5.0	116.5	-5.1	4.6	152.2	-4.8	4.2	152.2	-2.3	6.0

Nota / Notes:

^r Kemaskini dibuat berdasarkan data terkini yang diperolehi / Revisions were made based on the latest data available

^p Data awalan / Preliminary data

*Nota teknikal terperinci boleh dirujuk di dalam Penerbitan Indeks Perdagangan Edaran Suku Tahunan / The detailed technical notes can also be referred to the Quarterly Index of Distributive Trade Publication.

MoM : Bulan ke Bulan / Month-on-Month

YoY : Tahun ke Tahun / Year-on-Year

NSA : Tidak diselaras musim/ Non-seasonally adjusted

JADUAL 2B: INDEKS VOLUM PERDAGANGAN BORONG & RUNCIT PELARASAN BERMUSIM MENGIKUT SUBSEKTOR
TABLE 2B: SEASONALLY ADJUSTED VOLUME INDEX OF WHOLESALE & RETAIL TRADE BY SUB-SECTOR
(2010=100)

Tahun/Bulan <i>Year/Month</i>		Indeks Perdagangan Borong & Runcit <i>Index of Wholesale & Retail Trade</i>		Indeks Kenderaan Bermotor <i>Index of Motor Vehicles</i>		Indeks Perdagangan borong <i>Index of Wholesales Trade</i>		Indeks Perdagangan Runcit <i>Index of Retail Trade</i>	
		SA	% Perubahan % Changes <i>MoM</i>	SA	% Perubahan % Changes <i>MoM</i>	SA	% Perubahan % Changes <i>MoM</i>	SA	% Perubahan % Changes <i>MoM</i>
Wajaran / <i>Weight</i>		100.0		14.2		44.9		40.9	
2015	Jan.	135.6	1.1	127.6	3.2	139.5	1.0	134.9	0.3
	Feb.	136.7	0.8	125.1	-1.9	142.0	1.8	135.9	0.8
	Mac	137.2	0.3	130.7	4.4	141.8	-0.1	135.8	-0.1
	Apr.	135.6	-1.1	123.8	-5.3	141.0	-0.6	134.7	-0.8
	Mei.	136.9	1.0	126.5	2.1	144.4	2.4	133.2	-1.1
	Jun.	136.5	-0.3	126.5	0.0	143.8	-0.4	133.3	0.1
	Jul.	136.2	-0.3	123.9	-2.0	143.1	-0.5	133.3	0.0
	Ogos	138.3	1.6	125.5	1.3	146.5	2.4	135.3	1.5
	Sep.	140.4	1.5	128.2	2.2	149.0	1.7	136.8	1.1
	Okt.	141.5	0.8	128.5	0.18	149.5	0.3	138.5	1.3
	Nov.	141.8	0.18	127.8	-0.5	149.6	0.0	139.4	0.7
	Dis.	142.8	0.7	130.8	2.4	150.5	0.6	140.1	0.5
2016	Jan.	141.7	-0.8	121.0	-7.5	149.8	-0.5	141.0	0.7
	Feb.	144.0	1.6	120.2	-0.7	152.4	1.8	143.3	1.7
	Mac	144.4	0.3	123.4	2.7	154.7	1.5	143.5	0.1
	Apr.	142.5	-1.3	113.8	-7.8	153.1	-1.0	142.9	-0.4
	Mei	145.4	2.0	124.3	9.2	157.1	2.6	142.4	-0.3
	Jun	147.5	1.4	129.4	4.1	157.2	0.0	146.1	2.6
	Jul.	144.3	-2.2	117.0	-9.6	154.2	-1.9	145.0	-0.7
	Ogos	148.3	2.8	126.1	7.7	161.2	4.5	144.9	-0.1
	Sept.	149.7	0.9	124.0	-1.6	163.1	1.2	147.2	1.6
	Okt.	149.9	0.1	123.5	-0.4	161.4	-1.0	148.6	0.9
	Nov.	149.8	0.0	125.5	1.6	158.8	-1.6	150.3	1.2
	Dis.	151.9	1.4	130.1	3.7	160.6	1.1	151.7	0.9
2017	Jan. ^r	149.6	-1.5	124.1	-4.7	157.9	-1.7	150.8	-0.6
	Feb. ^p	151.0	0.9	125.9	1.5	158.6	0.5	151.5	0.5

Nota / Notes:

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MoM : Bulan ke Bulan / Month-on-Month

SA : Pelarasan bermusim/ Seasonally adjusted

Sorotan Penting Perdagangan Borong & Runcit Februari 2017

Nilai jualan berjumlah
RM90.1b bagi bulan
Februari 2017

Januari
8.0%

Februari
8.3%

Perdagangan
Borong &
Runcit

Nilai
Jualan

Indeks
Volum

Januari
5.6%

Februari
5.0%

Indeks volum meningkat 5.0%
kepada 146.3 mata bagi bulan
Februari 2017

Nilai Jualan

Indeks Volum

 **RM 44.1b**
▲ 8.5%



▲ 4.2%

Perdagangan Borong

 **RM 35.7b**
▲ 8.7%



▲ 6.0%

Perdagangan Runcit

 **RM 10.3b**
▲ 5.8%



▲ 4.6%

Kenderaan Bermotor

Highlights of Wholesale & Retail Trade February 2017

Sales value stood at
RM90.1b in
February 2017

January 8.0% February 8.3%



January 5.6% February 5.0%

The **volume index** rose 5.0% to
146.3 points in
February 2017

Sales Value

Volume Index

