

BULETIN PERDAGANGAN BORONG & RUNCIT MAC 2017

BULLETIN OF WHOLESALE & RETAIL TRADE MARCH 2017



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NILAI JUALAN PERDAGANGAN BORONG & RUNCIT BERJUMLAH RM97.4 BILLION BAGI BULAN MAC 2017

SALES VALUE OF WHOLESALE & RETAIL TRADE STOOD AT RM97.4 BILLION IN MARCH 2017

Perniagaan/ Business	Nilai Jualan / Sales Value			Indeks Volum / Index Volume (2010=100)			
	RM Billion Billion	% Perubahan Changes		Asal Original	% Perubahan % Changes	Pelarasan Bermusim Seasonally Adjusted (SA)	% Perubahan % Changes
		Mar. 17'	YoY	MoM	Mar. 17'	YoY	Mar. 17'
Perdagangan Borong & Runcit <i>Wholesale & Retail Trade</i>	97.4	8.9	7.6	159.6	7.0	154.4	1.4
Perdagangan Borong <i>Wholesale Trade</i>	46.9	8.0	6.0	166.9	5.7	163.5	2.0
Perdagangan Runcit <i>Retail Trade</i>	37.6	11.8	4.7	163.1	9.7	157.2	2.9
Kenderaan Bermotor <i>Motor Vehicles</i>	12.9	4.2	24.7	132.7	3.3	127.4	1.2

Prestasi Keseluruhan

- Nilai jualan Perdagangan Borong & Runcit berjumlah **RM97.4 billion** bagi bulan **Mac 2017** dengan pertumbuhan **8.9 peratus** berbanding tempoh yang sama tahun 2016. Nilai jualan ini meliputi perniagaan Perdagangan Borong (**RM46.9 billion**), Perdagangan Runcit (**RM37.6 billion**) dan Kenderaan Bermotor (**RM12.9 billion**). Pertumbuhan positif ini disumbang oleh perniagaan Perdagangan Runcit (**11.8%**).
- Indeks volum Perdagangan Borong & Runcit meningkat **7.0 peratus** kepada **159.6 mata** bagi bulan **Mac 2017** berbanding bulan Mac 2016. Pertumbuhan ini disokong oleh peningkatan dalam Perdagangan Runcit (**9.7%**). Indeks volum pelarasan bermusim perdagangan Borong & Runcit meningkat **1.4 peratus** berbanding dengan bulan sebelumnya.

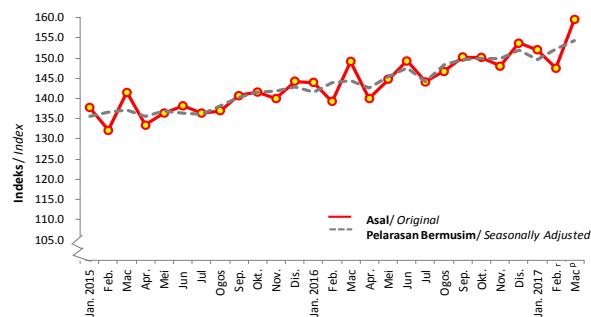
Overall Performance

- Sales value of Wholesale & Retail Trade stood at **RM97.4 billion** in **March 2017**, registering **8.9 per cent** growth as compared to the corresponding period in 2016. The sales value consists of Wholesale Trade (**RM46.9 billion**), Retail Trade (**RM37.6 billion**) and Motor Vehicles (**RM12.9 billion**) businesses. The positive growth was contributed by Retail Trade (**11.8%**).
- The volume index of Wholesale & Retail Trade rose **7.0 per cent** to **159.6 points** in **March 2017** as compared to March 2016. The growth was supported by the increase in Retail Trade (9.7%). The seasonally adjusted volume index of Wholesale & Retail Trade increased **1.4 per cent** as compared to the preceding month.

Carta 1 : Nilai Jualan Perdagangan Borong & Runcit
Chart 1 : Sales Value of Wholesale & Retail Trade



Carta 2 : Indeks Volum Perdagangan Borong & Runcit
Chart 2 : Volume Index of Wholesale & Retail Trade



Perniagaan Perdagangan Borong

- Nilai jualan bagi perniagaan Perdagangan Borong mencatatkan pertumbuhan **8.0 peratus** kepada **RM46.9 bilion** berbanding bulan yang sama tahun sebelumnya. Bagi perbandingan bulanan, nilai jualan bagi perniagaan ini meningkat **6.0 peratus**.
- Indeks volum Perdagangan Borong meningkat **5.7 peratus** kepada **166.9 mata** pada bulan Mac 2017 berbanding Mac 2016. Bagi perbandingan bulan ke bulan, indeks volum Perdagangan Borong (pelarasan bermusim) meningkat **2.0 peratus** berbanding bulan sebelumnya.

Perniagaan Perdagangan Runcit

- Perniagaan Perdagangan Runcit merekodkan peningkatan nilai jualan kepada **RM37.6 bilion** atau **11.8 peratus** berbanding setahun yang lalu. Bagi perbandingan bulan ke bulan, perniagaan ini mencatatkan peningkatan **4.7 peratus**.
- Indeks volum Perdagangan Runcit meningkat **9.7 peratus** kepada **163.1 mata** pada bulan Mac 2017 berbanding bulan yang sama tahun sebelumnya. Berbanding dengan bulan Februari 2017, indeks volum pelarasan bermusim Perdagangan Runcit meningkat **2.9 peratus**.

Perniagaan Kenderaan Bermotor

- Pada bulan ini, nilai jualan bagi perniagaan Kenderaan Bermotor meningkat **4.2 peratus** kepada **RM12.9 bilion** berbanding bulan yang sama tahun sebelumnya. Nilai jualan perniagaan Kenderaan Bermotor ini meningkat **24.7 peratus** bagi perbandingan bulanan.
- Perbandingan tahun ke tahun, indeks volum Kenderaan Bermotor meningkat **3.3 peratus** kepada **132.7 mata** pada bulan Mac 2017. Indeks volum pelarasan bermusim Kenderaan Bermotor meningkat **1.2 peratus** pada bulan Mac 2017 berbanding bulan Februari 2017.

Wholesale Trade Business

- Sales value of Wholesale Trade business registered **8.0 per cent** growth to **RM46.9 billion** as compared to the corresponding month of the previous year. On a monthly basis, sales value of this business increased **6.0 per cent**.*
- The volume index of Wholesale Trade grew **5.7 per cent** to **166.9 points** in March 2017 as compared to March 2016. Month-on-month, the volume index of Wholesale Trade (seasonally adjusted) increased **2.0 per cent** as against the previous month.*

Retail Trade Business

- Retail Trade business recorded an increase in sales value to **RM37.6 billion** or **11.8 per cent** as compared to last year. Month-on-month, this business went up **4.7 per cent**.*
- The volume index of Retail Trade rose **9.7 per cent** to **163.1 points** in March 2017 as compared to the same month a year earlier. Compared to February 2017, the seasonally adjusted volume index of Retail Trade went up **2.9 per cent**.*

Motor Vehicles Business

- In this month, sales value of Motor Vehicles business increased **4.2 per cent** to **RM12.9 billion** as compared to the same month of the preceding year. On a monthly basis, sales value of Motor Vehicles business increased **24.7 per cent**.*
- Year-on-year, the volume index of Motor Vehicles increased **3.3 per cent** to **132.7 points** in March 2017. The seasonally adjusted volume index of Motor Vehicles went up **1.2 per cent** in March 2017 as against February 2017.*

Nota/ Notes. Keterangan berkaitan pengelasan industri dan juga indeks boleh dirujuk pada nota teknikal di penerbitan Perangkaan Perkhidmatan Suku Tahunan dan Indeks Perdagangan Edaran Suku Tahunan.

Explanation on the classification of the industry and the index can also be referred to the technical notes in the Quarterly Services Statistics and Quarterly Index of Distributive Trade publications.

JADUAL 1 : NILAI JUALAN PERDAGANGAN BORONG & RUNCIT MENGIKUT SUBSEKTOR

TABLE 1: SALES VALUE OF WHOLESALE & RETAIL TRADE BY SUB-SECTOR

Tahun/ Bulan Year/ Month		Perdagangan Borong & Runcit Wholesale & Retail Trade		Kenderaan Bermotor Motor Vehicles		Perdagangan Borong Wholesale Trade		Perdagangan Runcit Retail Trade					
		Jualan / Sales (RM Juta/ million)	% Perubahan % Changes		Jualan / Sales (RM Juta/ million)	% Perubahan % Changes		Jualan / Sales (RM Juta/ million)	% Perubahan % Changes				
			MoM	YoY		MoM	YoY		MoM	YoY			
2011		793,235		15.4	115,910		7.3	412,627		21.4	264,698		10.6
2012		836,407		5.4	123,080		6.2	429,022		4.0	284,305		7.4
2013		881,415		5.4	127,166		3.3	444,774		5.0	309,475		8.9
2014		951,211		7.9	135,588		6.6	471,945		6.1	343,678		11.1
2015		1,007,400		5.9	142,737		5.3	493,163		4.5	371,500		8.1
2016		1,061,540		5.4	138,979		-2.6	518,745		5.2	403,816		8.7
2015	Jan.	83,019	0.8	6.9	11,365	-0.5	7.3	40,851	1.0	4.8	30,803	1.1	9.6
	Feb.	79,775	-3.9	6.7	10,675	-6.1	2.6	38,667	-5.3	4.0	30,433	-1.2	12.0
	Mac	85,807	7.6	9.0	12,944	21.2	12.1	41,829	8.2	5.5	31,034	2.0	12.7
	Apr.	81,658	-4.8	4.3	11,670	-9.8	1.2	40,120	-4.1	2.2	29,868	-3.8	8.4
	Mei	83,223	1.9	5.9	11,834	1.4	5.4	41,009	2.2	5.1	30,380	1.7	7.3
	Jun	83,178	-0.1	5.4	12,086	2.1	2.8	40,766	-0.6	4.8	30,326	-0.2	7.2
	Jul.	82,747	-0.5	4.4	11,879	-1.7	1.9	40,198	-1.4	4.1	30,670	1.1	5.9
	Ogos	83,700	1.2	4.7	11,789	-0.8	3.3	41,001	2.0	3.9	30,911	0.8	6.3
	Sep.	85,885	2.6	6.0	12,171	3.2	6.2	42,557	3.8	5.7	31,156	0.8	6.2
	Okt.	85,757	-0.1	5.9	12,052	-1.0	6.9	42,343	-0.5	5.0	31,362	0.7	6.7
	Nov.	84,911	-1.0	5.3	11,803	-2.1	4.6	41,480	-2.0	4.0	31,629	0.9	7.3
	Dis.	87,741	3.3	6.5	12,469	5.6	9.2	42,344	2.1	4.7	32,928	4.1	8.1
2016	Jan	86,603	-1.3	4.3	10,956	-12.1	-3.6	42,550	0.5	4.2	33,096	0.5	7.4
	Feb.	83,242	-3.9	4.3	9,756	-11.0	-8.6	40,666	-4.4	5.2	32,820	-0.8	7.8
	Mac	89,453	7.5	4.2	12,354	26.6	-4.6	43,468	6.9	3.9	33,631	2.5	8.4
	Apr.	84,632	-5.4	3.6	10,912	-11.7	-6.5	41,585	-4.3	3.7	32,135	-4.4	7.6
	Mei	87,542	3.4	5.2	11,624	6.5	-1.8	42,990	3.4	4.8	32,928	2.5	8.4
	Jun	89,168	1.9	7.2	12,418	6.8	2.7	43,318	0.8	6.3	33,432	1.5	10.2
	Jul.	86,855	-2.6	5.0	11,263	-9.3	-5.2	42,011	-3.0	4.5	33,581	0.4	9.5
	Ogos	89,026	2.5	6.4	12,004	6.6	1.8	43,484	3.5	6.1	33,537	-0.1	8.5
	Sept.	90,942	2.2	5.9	11,866	-1.1	-2.5	45,064	3.6	5.9	34,012	1.4	9.2
	Okt.	90,002	-1.0	5.0	11,624	-2.0	-3.6	44,283	-1.7	4.6	34,096	0.2	8.7
	Nov.	89,670	-0.4	5.6	11,668	0.4	-1.1	43,570	-1.6	5.0	34,431	1.0	8.9
	Dis.	94,405	5.3	7.6	12,534	7.4	0.5	45,756	5.0	8.1	36,116	4.9	9.7
2017	Jan.	93,532	-0.9	8.0	11,360	-9.4	3.7	46,098	0.7	8.3	36,074	-0.1	9.0
	Feb. ^r	90,494	-3.2	8.7	10,322	-9.1	5.8	44,262	-4.0	8.8	35,910	-0.5	9.4
	Mac. ^p	97,411	7.6	8.9	12,875	24.7	4.2	46,928	6.0	8.0	37,609	4.7	11.8

Nota / Notes:

^r Kemaskini dibuat berdasarkan data terkini yang diperoleh / Revisions were made based on the latest data available

^p Data awalan / Preliminary data

*Nota teknikal terperinci boleh dirujuk di dalam Penerbitan Perangkaan Perkhidmatan Suku Tahunan / The detailed technical notes can also be referred to the Quarterly Services Statistics Publication.

MoM : Bulan ke Bulan / Month-on-Month

YoY : Tahun ke Tahun / Year-on-Year

JADUAL 2A: INDEKS VOLUM PERDAGANGAN BORONG & RUNCIT TIDAK DISELARASKAN MUSIM MENGIKUT SUBSEKTOR

TABLE 2A: NON-SEASONALLY ADJUSTED VOLUME INDEX OF WHOLESALE & RETAIL TRADE BY SUB-SECTOR

(2010=100)

Tahun/Bulan Year/Month	Indeks Perdagangan Borong & Runcit <i>Index of Wholesale & Retail Trade</i>			Indeks Kenderaan Bermotor <i>Index of Motor Vehicles</i>			Indeks Perdagangan borong <i>Index of Wholesales Trade</i>			Indeks Perdagangan Runcit <i>Index of Retail Trade</i>		
	NSA	% Perubahan % Changes		NSA	% Perubahan % Changes		NSA	% Perubahan % Changes		NSA	% Perubahan % Changes	
		MoM	YoY		MoM	YoY		MoM	YoY		MoM	YoY
Wajaran / Weight	100.0			14.2			44.9			40.9		
2011	109.8		9.8	106.8		6.8	115.2		15.2	105.0		5.0
2012	114.1		3.9	111.7		4.7	119.0		3.3	109.5		4.3
2013	120.4		5.6	115.4		3.3	125.2		5.2	117.3		7.2
2014	129.9		7.9	122.6		6.2	133.8		6.8	129.0		9.9
2015	138.3		6.5	127.1		3.7	145.1		8.4	135.9		5.4
2016	146.6		6.0	123.3		-3.0	157.0		8.2	145.6		7.1
2015	Jan.	137.8	1.9	126.6	4.9	6.8	141.3	2.3	7.3	139.2	0.2	8.4
	Feb.	132.1	-4.2	116.3	-8.1	2.9	135.7	-4.0	8.3	135.5	-2.6	10.3
	Mac	141.5	7.1	135.9	16.9	10.8	145.0	6.8	9.3	140.2	3.4	13.0
	Apr.	133.4	-5.8	122.5	-9.9	-0.2	139.4	-3.9	5.8	131.7	-6.1	5.5
	Mei.	136.4	2.3	125.9	2.8	4.1	146.5	5.1	9.4	129.8	-1.4	3.9
	Jun.	138.2	1.3	131.8	4.6	1.4	145.5	-0.7	8.0	133.1	2.5	3.6
	Jul.	136.4	-1.3	129.0	-2.1	0.4	141.9	-2.5	7.2	133.8	0.6	1.7
	Ogos	137.0	0.4	126.3	-2.1	1.6	145.0	2.2	8.6	133.0	-0.6	2.7
	Sep.	140.7	2.8	129.1	2.3	3.7	151.4	4.5	11.1	134.2	0.9	3.6
	Okt.	141.6	0.6	128.0	-0.9	4.0	151.0	-0.3	9.5	137.4	2.4	4.1
	Nov.	140.0	-1.1	125.5	-1.9	2.5	147.5	-2.3	8.0	138.4	0.8	4.5
	Dis.	144.3	3.1	128.5	2.4	6.6	150.5	2.0	8.9	144.8	4.6	4.2
2016	Jan.	144.0	-0.2	119.9	-6.7	-5.2	151.7	0.8	7.3	145.7	0.6	4.6
	Feb.	139.3	-3.2	111.4	-7.1	-4.2	146.1	-3.7	7.6	143.6	-1.4	6.0
	Mac	149.2	7.1	128.5	15.3	-5.5	158.0	8.2	8.9	148.7	3.5	6.0
	Apr.	140.0	-6.2	112.6	-12.3	-8.1	151.4	-4.2	8.6	139.3	-6.3	5.8
	Mei	144.8	3.4	123.6	9.8	-1.9	159.7	5.5	9.0	138.4	-0.7	6.6
	Jun	149.3	3.1	134.9	9.1	2.4	158.7	-0.6	9.1	146.0	5.6	9.8
	Jul.	144.1	-3.5	121.3	-10.0	-6.0	152.4	-4.0	7.4	145.0	-0.7	8.4
	Ogos	146.7	1.8	127.0	4.6	0.5	159.5	4.7	10.1	142.0	-2.1	6.7
	Sept.	150.3	2.4	125.1	-1.5	-3.1	165.9	4.0	9.6	144.5	1.8	7.7
	Okt.	150.2	-0.1	123.2	-1.5	-3.8	163.3	-1.6	8.2	147.6	2.2	7.5
	Nov.	148.0	-1.4	123.3	0.1	-1.8	156.5	-4.2	6.1	149.4	1.2	7.9
	Dis.	153.7	3.8	128.2	4.0	-0.3	160.7	2.7	6.8	156.9	5.0	8.4
2017	Jan.	152.1	-1.0	122.8	-4.2	2.4	159.9	-0.5	5.4	155.8	-0.7	7.0
	Feb. ^r	147.5	-3.0	116.5	-5.1	4.6	153.7	-3.8	5.2	153.4	-1.6	6.8
	Mac. ^p	159.6	8.2	132.7	13.8	3.3	166.9	8.6	5.7	163.1	6.3	9.7

Nota / Notes:

^r Kemaskini dibuat berdasarkan data terkini yang diperoleh / Revisions were made based on the latest data available

^p Data awalan / Preliminary data

*Nota teknikal terperinci boleh dirujuk di dalam Penerbitan Indeks Perdagangan Edaran Suku Tahunan / The detailed technical notes can also be referred to the Quarterly Index of Distributive Trade Publication.

MoM : Bulan ke Bulan / Month-on-Month

YoY : Tahun ke Tahun / Year-on-Year

NSA : Tidak diselaras musim/ Non-seasonally adjusted

JADUAL 2B: INDEKS VOLUM PERDAGANGAN BORONG & RUNCIT PELARASAN BERMUSIM MENGIKUT SUBSEKTOR
 TABLE 2B: SEASONALLY ADJUSTED VOLUME INDEX OF WHOLESALE & RETAIL TRADE BY SUB-SECTOR
 (2010=100)

Tahun/Bulan Year/Month	Indeks Perdagangan Borong & Runcit <i>Index of Wholesale & Retail Trade</i>		Indeks Kenderaan Bermotor <i>Index of Motor Vehicles</i>		Indeks Perdagangan borong <i>Index of Wholesales Trade</i>		Indeks Perdagangan Runcit <i>Index of Retail Trade</i>	
	SA	% Perubahan % Changes MoM	SA	% Perubahan % Changes MoM	SA	% Perubahan % Changes MoM	SA	% Perubahan % Changes MoM
Wajaran / Weight	100.0		14.2		44.9		40.9	
2015								
Jan.	135.6	1.1	127.6	3.2	139.5	1.0	134.9	0.3
Feb.	136.7	0.8	125.1	-1.9	142.0	1.8	135.9	0.8
Mac	137.2	0.3	130.7	4.4	141.8	-0.1	135.8	-0.1
Apr.	135.6	-1.1	123.8	-5.3	141.0	-0.6	134.7	-0.8
Mei.	136.9	1.0	126.5	2.1	144.4	2.4	133.2	-1.1
Jun.	136.5	-0.3	126.5	0.0	143.8	-0.4	133.3	0.1
Jul.	136.2	-0.3	123.9	-2.0	143.1	-0.5	133.3	0.0
Ogos	138.3	1.6	125.5	1.3	146.5	2.4	135.3	1.5
Sep.	140.4	1.5	128.2	2.2	149.0	1.7	136.8	1.1
Okt.	141.5	0.8	128.5	0.18	149.5	0.3	138.5	1.3
Nov.	141.8	0.18	127.8	-0.5	149.6	0.0	139.4	0.7
Dis.	142.8	0.7	130.8	2.4	150.5	0.6	140.1	0.5
2016								
Jan.	141.7	-0.8	121.0	-7.5	149.8	-0.5	141.0	0.7
Feb.	144.0	1.6	120.2	-0.7	152.4	1.8	143.3	1.7
Mac	144.4	0.3	123.4	2.7	154.7	1.5	143.5	0.1
Apr.	142.5	-1.3	113.8	-7.8	153.1	-1.0	142.9	-0.4
Mei	145.4	2.0	124.3	9.2	157.1	2.6	142.4	-0.3
Jun	147.5	1.4	129.4	4.1	157.2	0.0	146.1	2.6
Jul.	144.3	-2.2	117.0	-9.6	154.2	-1.9	145.0	-0.7
Ogos	148.3	2.8	126.1	7.7	161.2	4.5	144.9	-0.1
Sept.	149.7	0.9	124.0	-1.6	163.1	1.2	147.2	1.6
Okt.	149.9	0.1	123.5	-0.4	161.4	-1.0	148.6	0.9
Nov.	149.8	0.0	125.5	1.6	158.8	-1.6	150.3	1.2
Dis.	151.9	1.4	130.1	3.7	160.6	1.1	151.7	0.9
2017								
Jan.	149.6	-1.5	124.1	-4.7	157.9	-1.7	150.8	-0.6
Feb. ^r	152.2	1.7	125.9	1.5	160.2	1.5	152.7	1.3
Mac. ^p	154.4	1.4	127.4	1.2	163.5	2.0	157.2	2.9

Nota / Notes:

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^p Data awalan / Preliminary data

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MoM : Bulan ke Bulan / Month-on-Month

SA : Pelarasan bermusim/ Seasonally adjusted

PRESTASI PERDAGANGAN BORONG & RUNCIT MAC 2017

Februari 2017

Mac 2017

8.7%



Perdagangan
Borong &
Runcit

8.9%

Mac 2016
4.2%

Nilai jualan berjumlah
RM97.4b bagi bulan
Mac 2017

Perubahan peratusan: tahun ke tahun



Jabatan Perangkaan Malaysia
<https://www.dosm.gov.my>

Februari 2017

Mac 2017

Perdagangan Borong



RM 44.3b

▲ 8.8 %



RM 46.9b

▲ 8.0 %

Perdagangan Runcit



RM 35.9b

▲ 9.4 %



RM 37.6b

▲ 11.8 %

Kenderaan Bermotor



RM 10.3b

▲ 5.8 %



RM 12.9b

▲ 4.2 %

Sumber: Buletin Perdagangan Borong & Runcit Mac 2017



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<https://twitter.com/StatsMalaysia>

PERFORMANCE OF WHOLESALE AND RETAIL TRADE MARCH 2017

February 2017

March 2017

8.7%



Wholesale
& Retail
Trade

8.9%

March 2016
4.2%

Sales Value stood at
RM97.4b in
March 2017

Percentage change: year on year

February 2017

March 2017

Wholesale Trade



RM 44.3b

▲ 8.8 %



RM 46.9b

▲ 8.0 %

Retail Trade



RM 35.9b

▲ 9.4 %



RM 37.6b

▲ 11.8 %

Motor Vehicles



RM 10.3b

▲ 5.8 %



RM 12.9b

▲ 4.2 %

Source: Bulletin of Wholesale & Retail Trade March 2017



Department of Statistics, Malaysia
<https://www.dosm.gov.my>



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INDEKS VOLUM PERDAGANGAN BORONG & RUNCIT MAC 2017

Indeks Volum Perdagangan Borong & Runcit meningkat **7.0%** bagi bulan Mac 2017

Tahun ke tahun

Mac 2017 ▲ **7.0%**

Februari 2017 ▲ **5.8%**

Mac 2016 ▲ **5.4%**



▲ **5.7%**

Perdagangan Borong



▲ **9.7%**

Perdagangan Runcit



▲ **3.3%**

Kenderaan Bermotor

Bulan ke bulan Indeks Pelarasan Bermusim

Februari 2017

▲ **1.7%**

Mac 2017

▲ **1.4%**

Sumber: Buletin Perdagangan Borong & Runcit Mac 2017

Jabatan Perangkaan Malaysia
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VOLUME INDEX OF WHOLESALE & RETAIL TRADE MARCH 2017

The Volume Index of Wholesale & Retail Trade rose **7.0%** in March 2017

Year-on-year

March 2017 ▲ **7.0%**

February 2017 ▲ **5.8%**

March 2016 ▲ **5.4%**



▲ **5.7%**

Wholesale Trade



▲ **9.7%**

Retail Trade



▲ **3.3%**

Motor Vehicles

Month-on-month Seasonally Adjusted Index

February 2017

▲ **1.7%**

March 2017

▲ **1.4%**

Source: Bulletin of Wholesale & Retail Trade March 2017

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