



QUARTERLY CONSTRUCTION STATISTICS, FIRST QUARTER 2015

Performance of the construction sector

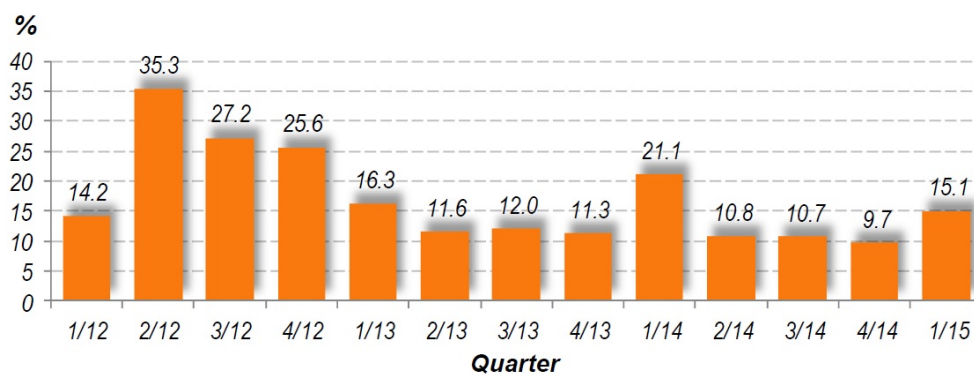
The total value of construction work done in the first quarter 2015 recorded a growth of 15.1 per cent year-on-year to RM28.7 billion. The quarter-on-quarter percentage change showed an increase of 6.1 per cent as compared to the previous quarter as shown in Table A.

Table A : Performance of the construction sector

Quarter	No. of projects	Value of construction work done (RM million)	Percentage change (%)	
			(QoQ)	(YoY)
Q1 / 2015	9,982	28,741	6.1	15.1
Q4 / 2014	10,000	27,099	7.1	9.7
Q1 / 2014	9,774	24,973	1.1	21.2

As illustrated in Chart A, the construction sector continued to record a positive growth since the first quarter of 2012 due to the expansion of the Malaysian economy.

Chart A : Annual percentage change (YoY), Q1 2012 – Q1 2015



Construction activity by type

In the first quarter of 2015, the highest percentage share was contributed by non-residential buildings sub-sector which recorded 34.8 per cent. This was followed by civil engineering sub-sector (30.5%), residential buildings (29.9%), and special trades (4.8%) as shown in Table B .

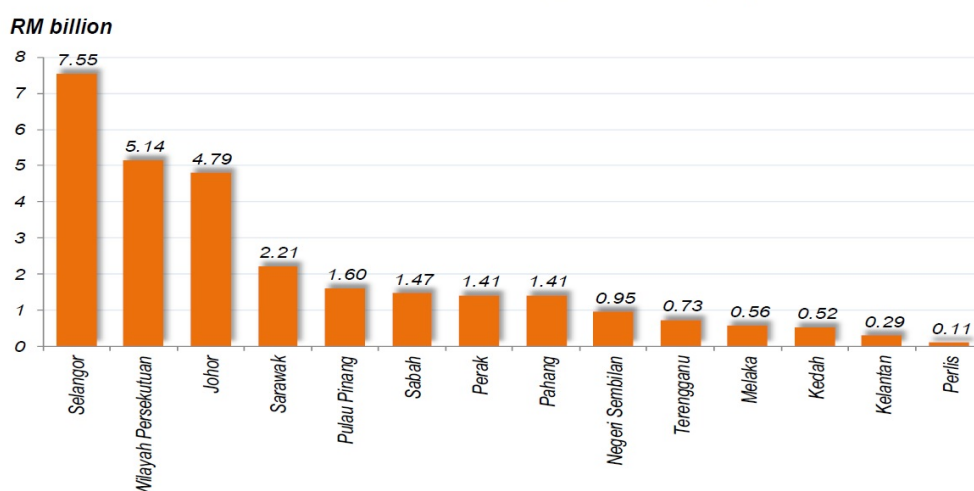
Table B : Value of construction work done by type of activity, Q1 2014 – Q1 2015

Quarter	Total		Residential buildings		Non-residential buildings		Civil engineering		Special trades	
	Value of construction work done (RM million)	%	Value of construction work done (RM million)	%	Value of construction work done (RM million)	%	Value of construction work done (RM million)	%	Value of construction work done (RM million)	%
Q1/15	28,741	100.0	8,606	29.9	10,006	34.8	8,753	30.5	1,376	4.8
Q4/14	27,099	100.0	8,059	29.7	9,382	34.6	8,285	30.6	1,373	5.1
Q3/14	25,301	100.0	7,598	30.0	8,724	34.5	7,838	31.0	1,141	4.5
Q2/14	25,173	100.0	7,657	30.4	8,157	32.4	8,167	32.4	1,192	4.7
Q1/14	24,973	100.0	7,202	28.8	8,052	32.2	8,399	33.6	1,320	5.3

Value of construction work done by location of project

In the current quarter, Selangor continued to record the highest value of construction work done at RM7.55 billion or 26.9 per cent among the states. This was followed by Wilayah Persekutuan, RM5.14 billion (17.9%); Johor at RM4.79 billion (16.7%); Sarawak, RM2.21 billion (7.7%) and Pulau Pinang, RM1.60 billion (5.6%). The contribution of these five states accounted for 74.1 per cent of the total value of construction work done as shown in Chart B.

Chart B : Value of construction work done by location of project, Q1 2015



Construction by project owner

In terms of construction activity by project owner, private sector continued to dominate with a share of 68.4 per cent in the first quarter of 2015 as shown in Table C.

Table C : Percentage share of value of construction work done by project owner, Q1 2014 – Q1 2015

Quarter	Private sector (%)	Public sector (%)			Total (%)
		Government	Public corporation	Total	
Q1/2015	68.4	14.4	17.1	31.6	100.0
Q4/2014	70.0	14.1	16.0	30.0	100.0
Q3/2014	70.0	15.0	15.0	30.0	100.0
Q2/2014	70.2	15.2	14.6	29.8	100.0
Q1/2014	72.6	14.2	13.2	27.4	100.0

*Notes:

Data for first quarter 2015 is provisional. The data will be updated based on the latest available figures and subsequently published in the publication second quarter 2015.

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