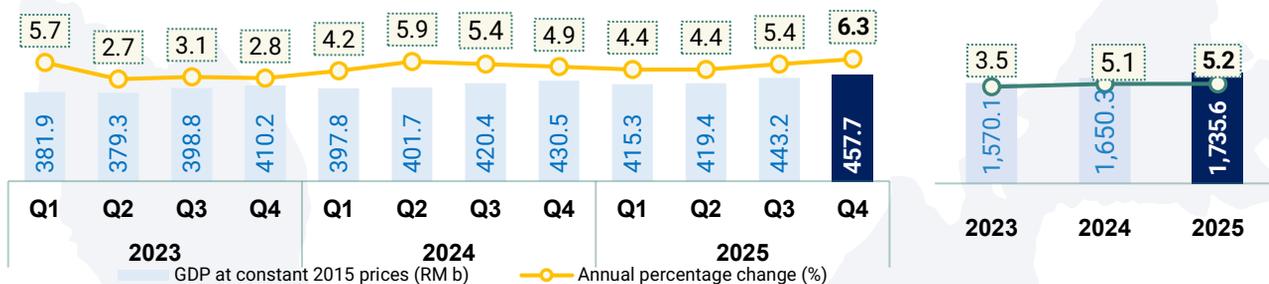




NEWSLETTER

GDP SNAPSHOT: MALAYSIA'S PERFORMANCE IN Q4 2025



Malaysia's Gross Domestic Product (GDP) grew by 6.3 per cent in the fourth quarter of 2025 higher than previous quarter which was 5.4 per cent. The monthly economic performance grew by 6.3 per cent and 5.4 per cent in October and November respectively, before accelerating to 7.2 per cent in December 2025. Hence, Malaysia's economic performance expanded by 5.2 per cent in 2025 as compared to 5.1 per cent in previous year.

GDP at Constant Prices

RM457.7b

GDP at Current Prices

RM532.9b

Monthly Performance (Oct. – Dec. 2025)

Oct.

6.3%

Nov.

5.4%

Dec.

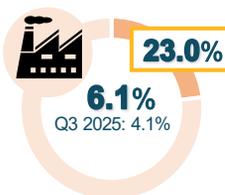
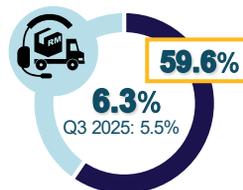
7.2%

GDP Production

In terms of sectoral performance, Services and Manufacturing sectors were the primary drivers of economic growth this quarter, supported by positive performance across all other sectors

Services

The performance was underpinned by the Wholesale & retail trade sub-sectors, followed by Information & Communication and Transportation & storage.

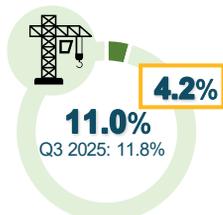
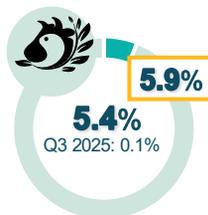


Manufacturing

The growth was supported by Electrical, electronic & optical products followed by Vegetable and animal oils & fats and food processing and Non-metallic mineral products, basic metal & fabricated metal products.

Agriculture

The performance was influenced by Oil palm, Livestock and Other agriculture sub-sectors.

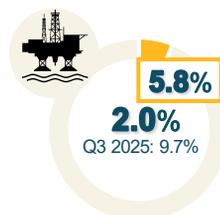


Construction

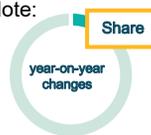
The expansion was spurred by Non-residential buildings followed by Specialised construction activities.

Mining & quarrying

The growth was driven by the Crude oil & condensate sub-sectors.

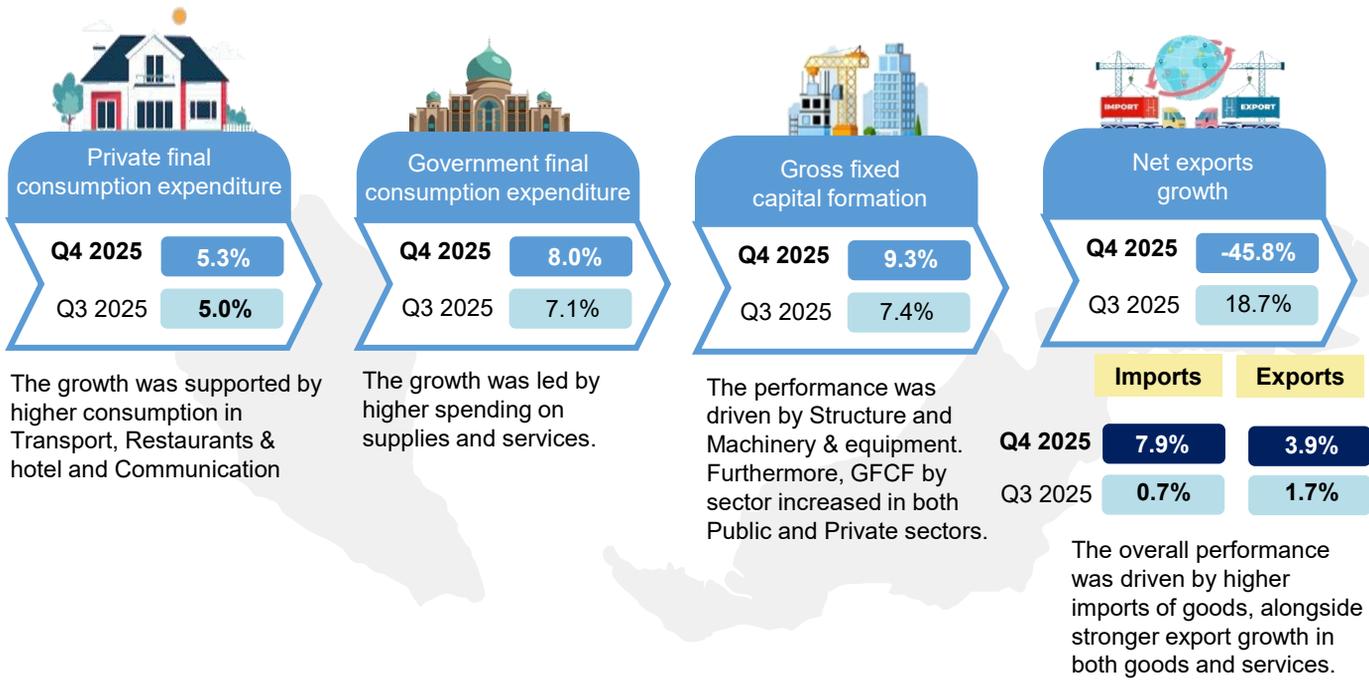


Note:



GDP Expenditure

Private final consumption expenditure and Gross fixed capital formation remained key contributors growth for this quarter.



Seasonally Adjusted GDP

In terms of seasonally adjusted, the economy grew marginally 0.8 per cent (Q3 2025: 2.7%) in the fourth quarter of 2025.



Supply side

The Services sector rose by 1.2 per cent (Q3 2025: 2.2%), as did Manufacturing which rose by 0.8 per cent (Q3 2025: 1.8%). Agriculture sector recorded positive growth by 2.1 per cent (Q3 2025: -2.8%). Meanwhile, Mining and quarrying sectors and Construction recorded negative growth by 3.3 per cent (Q3 2025: 13.8%) and 0.6 (Q3 2025: 5.2%).

Demand side

Private final consumption expenditure surged marginally by 1.3 per cent (Q1 2025: 0.5%). Gross fixed capital formation rebounded to a growth of 2.1 per cent (Q3 2025: -0.1%). Additionally, Government final consumption expenditure rose by 0.3 per cent (Q3 2025: 6.1%).



GDP Performance for Selected Countries

ASEAN economies continued to record healthy growth momentum of 2025. Vietnam posted the highest growth at 8.0% (2024: 7.1%), followed by Malaysia at 5.2% (2024: 5.1%), Indonesia at 5.1% (2024: 5.0%), Singapore at 5.0% (2024: 5.3%), and Philippines at 4.4% (2024: 5.7%).

Selected Countries	2024	2025	2023				2024				2025				
			Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	
ASEAN COUNTRIES															
 Malaysia	5.1	5.2	5.7	2.7	3.1	2.8	4.2	5.9	5.4	4.9	4.4	4.4	5.4	6.3	
 Singapore	5.3	5.0	0.5	0.6	1.6	3.1	4.3	4.8	7.0	5.3	3.9	4.6	4.6	6.9	
 Brunei	4.1	n.a	0.8	-3.1	-0.4	6.8	7.2	5.4	5.7	-1.3	-1.8	-0.3	0.03	n.a	
 Thailand	2.5	n.a	2.7	1.9	1.6	1.8	1.7	2.3	3.0	3.3	3.2	2.8	1.2	n.a	
 Indonesia	5.0	5.1	5.0	5.2	4.9	5.0	5.1	5.1	5.0	5.0	4.9	5.1	5.0	5.4	
 Vietnam	7.1	8.0	3.4	4.3	5.4	6.7	6.0	7.3	7.4	7.6	6.9	8.0	8.3	8.5	
 Philippines	5.7	4.4	6.4	4.3	6.0	5.5	5.9	6.5	5.2	5.3	5.4	5.5	3.9	3.0	
OTHER COUNTRIES															
 United States of America	2.8	n.a	2.3	2.8	3.2	3.4	2.9	3.1	2.8	2.4	2.0	2.1	2.3	n.a	
 European Union	1.1	n.a	1.2	0.5	0.1	0.4	0.6	0.8	1.1	1.6	1.7	1.7	1.6	1.4*	
 Spain	3.5	n.a	3.6	2.0	2.0	2.2	2.9	3.7	3.6	3.7	3.0	2.8	2.7	2.6*	
 Italy	0.7	n.a	2.2	0.7	0.5	0.9	0.3	0.6	0.6	0.5	0.7	0.5	0.6	0.8*	
 France	1.2	n.a	1.4	1.9	1.6	1.6	1.7	1.0	1.1	0.7	0.7	0.8	0.9	1.1*	
 United Kingdom	1.1	n.a	1.0	0.5	0.1	-0.5	0.3	0.8	1.3	1.9	1.8	1.4	1.3	n.a	
 People's Republic of China	5.0	5.0	4.7	6.5	5.0	5.3	5.3	4.7	4.6	5.4	5.4	5.2	4.8	4.5	
 Republic of Korea	2.0	1.0*	1.3	1.2	1.5	2.2	3.4	2.2	1.4	1.1	0.0	0.6	1.8	1.5*	
Notes	: * refers to advance estimates. n.a refers to not available.														
Source	: Official website of Selected National Statistical Office (NSO)														



Selected Economic Indicators

INDICATOR (Growth Rate, YoY%)	2024				2025			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
AGRICULTURE 								
Palm Oil Production								
Fresh Fruit Bunches	2.6	19.6	7.4	-5.4	-3.3	5.5	-0.9	16.4
Crude Palm Oil	3.4	15.9	7.0	-7.0	-5.9	6.8	-0.9	18.4
Palm Kernel Oil	0.6	13.0	5.1	-12.4	-7.5	7.3	-0.8	21.6
Rubber Production	3.7	-0.8	14.2	24.6	9.4	-10.8	-11.3	-32.3
MINING & QUARRYING 								
Index of Industrial Production - Mining	4.3	2.6	-3.5	-0.8	-3.3	-5.5	10.3	1.8
Crude Oil Price – Brent (USD/Barrel)	83.1	84.9	80.2	74.6	75.6	67.8	69.0	63.7
Crude Oil Price - WTI(USD/Barrel)	77.0	80.8	75.2	70.4	71.4	63.9	65.0	59.2
Export Quantity of Crude Petroleum	10.9	5.0	-31.6	-15.6	-34.0	-4.5	13.5	10.7
Export Quantity of Refined Petroleum Product	-3.1	-24.9	-4.1	-3.4	-17.0	-1.7	4.1	1.7
Export Quantity of Liquid Natural Gas	7.1	-0.9	-3.4	7.1	-6.0	-11.9	11.0	-1.0
MANUFACTURING 								
Index of Industrial Production	3.0	4.5	4.1	3.4	2.3	2.0	4.9	5.0
Index of Industrial Production - Manufacturing	2.1	4.9	5.8	4.5	4.2	3.9	4.0	6.0
Sales of Manufacturing	1.8	5.7	6.5	4.4	4.0	3.4	3.5	5.8
Number of Employees	0.5	1.0	0.8	1.0	1.1	1.0	1.0	1.1
Salaries & Wages	1.2	1.4	1.7	1.7	1.8	1.8	2.0	2.3
CONSTRUCTION 								
Value of Work done	14.2	20.2	22.9	23.1	16.6	12.9	10.6	10.3
Steel Prices	-1.2	-0.4	3.6	1.3	-3.6	-6.2	-6.6	-3.7
Cement Prices	13.3	5.0	4.4	2.6	2.8	2.5	2.9	4.0
SERVICES 								
Services Volume Index	4.5	6.7	5.6	6.1	5.6	5.5	5.5	6.5
Food & Beverages	3.7	4.0	4.8	5.7	5.6	7.3	8.1	9.4
Accommodation	12.0	12.4	12.4	13.6	13.3	13.6	13.5	15.1
ICT	2.9	3.1	3.5	4.2	5.8	6.3	8.5	8.8
Wholesale & Retail Trade Volume Index	3.7	4.9	4.3	4.4	4.3	4.3	4.8	5.8
Wholesale Trade	3.5	3.1	4.6	5.3	5.4	6.2	6.0	6.6
Retail Trade	3.8	5.5	4.1	4.2	5.2	3.7	4.3	4.6
Motor Vehicles	4.7	9.0	3.7	2.5	-3.6	0.2	2.4	8.4
Services Producer Price Index	1.0	0.7	0.3	0.5	0.6	1.0	1.0	1.0
Index of Industrial Production - Electricity	9.1	5.1	4.6	3.1	-1.7	0.7	1.9	2.7
OTHERS								
Labour Force Participation Rate (%)	70.5	70.7	70.6	70.6	70.7	70.8	70.9	70.9
Unemployment Rate (%)	3.3	3.2	3.2	3.2	3.1	3.0	3.0	2.9



FOURTH QUARTER GDP 2025



Berita.rtm.gov.m

Pertumbuhan ekonomi negara rekod pencapaian tertinggi sejak 2022

13/02/2026 1:21 PM - MALAYSIA



Ketua Perangaiwan, Datuk Seri Dr. Mohd Usir Mohdin. Foto/BERNAMA



Astroawani.com

Ekonomi Malaysia berkembang 6.3% pada S4, catat 5.2% seluruh tahun 2025

Astro AWANI 13/02/2026 | 12:02 MYT



Ekonomi Malaysia berkembang kukuh sebanyak 6.3 peratus pada suku keempat 2025 berbanding 5.4 peratus pada suku ketiga, didorong terutamanya oleh permintaan dalam negeri yang mantap. - Gambar hiasan



Buletintv3.my

Ekonomi Malaysia lonjak 5.2 peratus tahun lalu, lebih tinggi daripada sasaran

13 Februari 2026, 12:54pm



Onetiger.com

Ekonomi Malaysia Melonjak 6.3 Peratus Pada Suku Akhir 2025

From: Ekonomi Malaysia Berkembang 6.3 Peratus Pada Suku Akhir 2025 February 16, 2026



Asia.Nikkei.com

Malaysia GDP expands 5.2% in 2025 as growth picks up in fourth quarter

Central bank expects momentum to continue in 2026 on robust domestic demand



x.com/ReutersWorld



Malaysia's economy grows at fastest pace in 3 years in 2025, exceeding expectations reut.rs/4kDqoq0f



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MINISTRY OF ECONOMY
DEPARTMENT OF STATISTICS MALAYSIA

STATSMalaysia
www.DOSM.gov.my

Malaysia's Economic Performance Q4 2025

JABATAN PERANGKAIAN MALAYSIA

BOP 2025: \$74 BILION